

BANKRUPTCY CHECKLIST

CLIENT NAME(s): \_\_\_\_\_

DATE: \_\_\_\_\_

AT THE TIME OF SIGNING, THE FOLLOWING LIST OF ITEMS WILL NEED TO BE IN OUR OFFICE, AND ACCURATE TO THE DATE OF FILING.

Tax Returns 2013 and 2014 \_\_\_\_\_  
(Most recent two years of tax returns)

Six Months Current Pay Stubs \_\_\_\_\_

Six Months Current Bank Statements \_\_\_\_\_

Copies of Driver's License \_\_\_\_\_

Copies of Social Security Cards \_\_\_\_\_

Copies of Car Registrations or Titles \_\_\_\_\_

First Certificate of Credit Counseling \_\_\_\_\_

*Disclosures* Signed by Clients (in our office) \_\_\_\_\_

Fee Agreement Signed (Current) \_\_\_\_\_

Post Petition Instruction \_\_\_\_\_

ITEMS STILL NEEDED BEFORE FILING:

Taxes for what year \_\_\_\_\_

Paycheck Stubs for what month \_\_\_\_\_

Bank Statements for what month \_\_\_\_\_